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## PPF Telecom Group announces new Eurobond issuance

PPF Telecom Group B.V., a leading provider of telecommunication services in the CEE region consolidating O2 Czech Republic group, CETIN group and Telenor CEE operators, rated Ba1 by Moody's, BB+ by S&P and BBB- by Fitch (all stable) has mandated BNP Paribas and HSBC as Structuring Banks, BNP Paribas, Credit Suisse, Erste Group and HSBC as Global Coordinators and Joint Bookrunners, and Bank of China, PPF banka, Société Générale and UniCredit as Co-managers to arrange a group investor update call followed by fixed income investor calls. A Reg S only senior EUR benchmark-size bond offering (expected ratings in line with those of PPF Telecom Group B.V.) with a maturity of 4 years will follow, subject to market conditions.

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